

# CONFIDENTIAL APPLICATION



Please complete this confidential application and return it to Joey's Only Franchising Ltd., Attention Business Development, 3048 9th St. SE, Calgary, AB T2G3B9, or email it to [president@joeys.ca](mailto:president@joeys.ca)

## ***Tell us about yourself:***

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Zip / Postal Code \_\_\_\_\_ Home telephone: \_\_\_\_\_ Work telephone: \_\_\_\_\_

Your preferred locations: 1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

## **Personal Factors:**

Marital Status: \_\_\_\_\_ No. of Children: \_\_\_\_\_ Ages: \_\_\_\_\_ Other Dependents: \_\_\_\_\_

Health Status      Excellent      Good      Fair      Other \_\_\_\_\_

Do you own property?              Yes              No

How do you plan to operate this Franchise     Hands on Operator              An investor only

If you are married, will your spouse be active in the business with you?     Yes               No

Will you have a partner or financial backer?              Yes     No

How did you learn about Joey's? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## ***Tell us about your spouse (if applicable):***

Name: \_\_\_\_\_

Occupation: \_\_\_\_\_ Place of Employment: \_\_\_\_\_

## ***Education/Background:***

High School: \_\_\_\_\_

College Years (circle one)    0    1    2    3    4    5+    Degree(s) \_\_\_\_\_

Business and Professional Organizations (if any) \_\_\_\_\_

**Initial:**



**Your employment experience:**

Name of present employer _____	Date employed _____
Address _____	Telephone _____
Type of business _____	Your current job title _____
Your current annual salary _____	Name of supervisor: _____
Supervisor's title _____	
Previous Employer _____	Job Title _____
Employer Reference _____	Annual Salary _____

**Your bank and financial institution references:**

	Name of Firm	Branch Location & Telephone Number
Chequing	_____	_____
	_____	_____
Savings	_____	_____
	_____	_____
Mortgage	_____	_____
	_____	_____
Broker	_____	_____

**General Information**

1. Please describe, if applicable, any criminal or civil litigation or bankruptcy you may have been involved in within the past five years. (If none, mark N/A).  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
2. How much Liquid Capital do you have to invest in your own business?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
3. Do you have Investment funds available from others (that do not require pay-back in the first 2 years of operation or longer)? How much?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
4. Would you have a co-signer on a loan?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
5. Assuming you are awarded a franchise, when would you like to open / take over the restaurant.  
\_\_\_\_\_

**Legal Information**

1. Are you a Canadian Citizen?  
Yes      No
2. Have you ever been convicted of a felony for which a pardon has not been granted?  
Yes      No
3. Have you ever filed for bankruptcy?  
Yes      No
4. Are you planning on leaving your current position?  
Yes      No
5. Do you have any Legal Judgements against you?  
Yes      No

**Initial:**



# Your Personal Financial Statement

## ASSETS

CASH IN BANK

NOTES DUE TO ME

Secured by Real Estate

Secured by Other Collateral

Unsecured (*Collectable*)

OTHER AMOUNTS OWED TO ME

Professional Accounts Receivable

Other Collectable Amounts

STOCKS AND BONDS

Marketable Stocks

Other Stocks

Savings Bonds

Other

Other

REAL ESTATE

Residence

Other Residential Properties

Commercial

Rural

OTHER ASSETS

Cash Surrender Value of Life Insurance

Automobiles

**TOTAL ASSETS**

ANNUAL SOURCE OF INCOME

Salary/Wages/Fees

Bonuses and Commissions

Dividends and Interest

Real Estate

Business, Professional, or Royalties

Other (*itemize*)

**TOTAL INCOME**

## LIABILITIES

NOTES PAYABLE TO BANK

1. Due to

2. Due to

3. Due to

OTHER NOTES AND PAYABLES

1. Due to

2. Due to

OTHER NOTES PAYABLE - UNSECURED

1. Due to

2. Due to

TAXES OWING

Income Taxes

Other Taxes

LIFE INSURANCE POLICY LOANS

DUE ON AUTOMOBILES

OWING ON REALESTATE Lien holder

Homestead

Other Residential

Commercial

Rural

OTHER LIABILITIES

(*describe i.e. personal bills*)

**TOTAL LIABILITIES**

**NET WORTH**

(*Total Assets – Total Liabilities*)

CONTINGENT LIABILITIES

Guarantor Obligations

Legal Claims

Endorser or Co-Maker Obligations

Leases or Contracts

Liens or Special Debts

Provisions for Federal or Other Taxes

Other (*itemized i.e. alimony, child support maintenance, etc.*)

I certify the information contained in this application is true and correct to the best of my knowledge. I authorize Joey's Only Franchising Ltd. to obtain personal information towards establishing or verifying my financial standing.

